

Meierhenry Sargent LLP

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JUL 25 2016
S.D. SEC. OF STATE
4391659

Mark V. Meierhenry
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Sabrina Meierhenry
Of Counsel

July 21, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Emery, South Dakota
\$490,000 Drinking Water Borrower Bond, Series 2016 (Project)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Emery
\$490,000 Drinking Water Borrower Bond
dated July 10, 2016

RECEIVED

JUL 25 2016

S.D. SEC. OF STATE

4391659

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Emery
2. Designation of issue: Borrower Bond.
3. Date of issue: July 10, 2016
4. Purpose of issue: Water Distribution System Upgrade and Replacement.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$490,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 10th day of July 2016.

Kara Kayser
By: Kara Kayser
Its: Finance Officer

\$490,000
City fo Emery
Drinking Water Borrower Bond

Dated Jul 10, 2016

Debt Service Report

act/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2018			\$33,884.86	\$33,884.86	\$33,884.86	
11/15/2018	\$2,426.49	3.2500	\$3,981.25	\$6,407.74		\$40,292.60
02/15/2019	\$2,446.21	3.2500	\$3,961.53	\$6,407.74		
05/15/2019	\$2,466.08	3.2500	\$3,941.66	\$6,407.74		
08/15/2019	\$2,486.12	3.2500	\$3,921.62	\$6,407.74	\$25,630.97	
11/15/2019	\$2,506.32	3.2500	\$3,901.42	\$6,407.74		\$25,630.97
02/15/2020	\$2,526.68	3.2500	\$3,881.06	\$6,407.74		
05/15/2020	\$2,547.21	3.2500	\$3,860.53	\$6,407.74		
08/15/2020	\$2,567.91	3.2500	\$3,839.83	\$6,407.74	\$25,630.97	
11/15/2020	\$2,588.77	3.2500	\$3,818.97	\$6,407.74		\$25,630.97
02/15/2021	\$2,609.81	3.2500	\$3,797.94	\$6,407.74		
05/15/2021	\$2,631.01	3.2500	\$3,776.73	\$6,407.74		
08/15/2021	\$2,652.39	3.2500	\$3,755.35	\$6,407.74	\$25,630.97	
11/15/2021	\$2,673.94	3.2500	\$3,733.80	\$6,407.74		\$25,630.97
02/15/2022	\$2,695.66	3.2500	\$3,712.08	\$6,407.74		
05/15/2022	\$2,717.57	3.2500	\$3,690.18	\$6,407.74		
08/15/2022	\$2,739.65	3.2500	\$3,668.09	\$6,407.74	\$25,630.97	
11/15/2022	\$2,761.91	3.2500	\$3,645.84	\$6,407.74		\$25,630.97
02/15/2023	\$2,784.35	3.2500	\$3,623.39	\$6,407.74		
05/15/2023	\$2,806.97	3.2500	\$3,600.77	\$6,407.74		
08/15/2023	\$2,829.78	3.2500	\$3,577.97	\$6,407.74	\$25,630.97	
11/15/2023	\$2,852.77	3.2500	\$3,554.97	\$6,407.74		\$25,630.97
02/15/2024	\$2,875.95	3.2500	\$3,531.79	\$6,407.74		
05/15/2024	\$2,899.31	3.2500	\$3,508.43	\$6,407.74		
08/15/2024	\$2,922.87	3.2500	\$3,484.87	\$6,407.74	\$25,630.97	
11/15/2024	\$2,946.62	3.2500	\$3,461.12	\$6,407.74		\$25,630.97
02/15/2025	\$2,970.56	3.2500	\$3,437.18	\$6,407.74		
05/15/2025	\$2,994.70	3.2500	\$3,413.05	\$6,407.74		
08/15/2025	\$3,019.03	3.2500	\$3,388.71	\$6,407.74	\$25,630.97	
11/15/2025	\$3,043.56	3.2500	\$3,364.18	\$6,407.74		\$25,630.97
02/15/2026	\$3,068.29	3.2500	\$3,339.45	\$6,407.74		
05/15/2026	\$3,093.22	3.2500	\$3,314.52	\$6,407.74		
08/15/2026	\$3,118.35	3.2500	\$3,289.39	\$6,407.74	\$25,630.97	
11/15/2026	\$3,143.69	3.2500	\$3,264.06	\$6,407.74		\$25,630.97
02/15/2027	\$3,169.23	3.2500	\$3,238.51	\$6,407.74		
05/15/2027	\$3,194.98	3.2500	\$3,212.76	\$6,407.74		
08/15/2027	\$3,220.94	3.2500	\$3,186.80	\$6,407.74	\$25,630.97	
11/15/2027	\$3,247.11	3.2500	\$3,160.63	\$6,407.74		\$25,630.97
02/15/2028	\$3,273.49	3.2500	\$3,134.25	\$6,407.74		
05/15/2028	\$3,300.09	3.2500	\$3,107.65	\$6,407.74		
08/15/2028	\$3,326.90	3.2500	\$3,080.84	\$6,407.74	\$25,630.97	
11/15/2028	\$3,353.93	3.2500	\$3,053.81	\$6,407.74		\$25,630.97
02/15/2029	\$3,381.18	3.2500	\$3,026.56	\$6,407.74		
05/15/2029	\$3,408.65	3.2500	\$2,999.09	\$6,407.74		
08/15/2029	\$3,436.35	3.2500	\$2,971.39	\$6,407.74	\$25,630.97	
11/15/2029	\$3,464.27	3.2500	\$2,943.47	\$6,407.74		\$25,630.97
02/15/2030	\$3,492.42	3.2500	\$2,915.32	\$6,407.74		
05/15/2030	\$3,520.79	3.2500	\$2,886.95	\$6,407.74		
08/15/2030	\$3,549.40	3.2500	\$2,858.34	\$6,407.74	\$25,630.97	
11/15/2030	\$3,578.24	3.2500	\$2,829.50	\$6,407.74		\$25,630.97
02/15/2031	\$3,607.31	3.2500	\$2,800.43	\$6,407.74		
05/15/2031	\$3,636.62	3.2500	\$2,771.12	\$6,407.74		
08/15/2031	\$3,666.17	3.2500	\$2,741.57	\$6,407.74	\$25,630.97	
11/15/2031	\$3,695.96	3.2500	\$2,711.79	\$6,407.74		\$25,630.97
02/15/2032	\$3,725.99	3.2500	\$2,681.76	\$6,407.74		
05/15/2032	\$3,756.26	3.2500	\$2,651.48	\$6,407.74		

08/15/2032	\$3,786.78	3.2500	\$2,620.96	\$6,407.74	\$25,630.97	
11/15/2032	\$3,817.55	3.2500	\$2,590.19	\$6,407.74		\$25,630.97
02/15/2033	\$3,848.56	3.2500	\$2,559.18	\$6,407.74		
05/15/2033	\$3,879.83	3.2500	\$2,527.91	\$6,407.74		
08/15/2033	\$3,911.36	3.2500	\$2,496.38	\$6,407.74	\$25,630.97	
11/15/2033	\$3,943.14	3.2500	\$2,464.60	\$6,407.74		\$25,630.97
02/15/2034	\$3,975.18	3.2500	\$2,432.57	\$6,407.74		
05/15/2034	\$4,007.47	3.2500	\$2,400.27	\$6,407.74		
08/15/2034	\$4,040.03	3.2500	\$2,367.71	\$6,407.74	\$25,630.97	
11/15/2034	\$4,072.86	3.2500	\$2,334.88	\$6,407.74		\$25,630.97
02/15/2035	\$4,105.95	3.2500	\$2,301.79	\$6,407.74		
05/15/2035	\$4,139.31	3.2500	\$2,268.43	\$6,407.74		
08/15/2035	\$4,172.94	3.2500	\$2,234.80	\$6,407.74	\$25,630.97	
11/15/2035	\$4,206.85	3.2500	\$2,200.89	\$6,407.74		\$25,630.97
02/15/2036	\$4,241.03	3.2500	\$2,166.71	\$6,407.74		
05/15/2036	\$4,275.49	3.2500	\$2,132.25	\$6,407.74		
08/15/2036	\$4,310.23	3.2500	\$2,097.51	\$6,407.74	\$25,630.97	
11/15/2036	\$4,345.25	3.2500	\$2,062.49	\$6,407.74		\$25,630.97
02/15/2037	\$4,380.55	3.2500	\$2,027.19	\$6,407.74		
05/15/2037	\$4,416.14	3.2500	\$1,991.60	\$6,407.74		
08/15/2037	\$4,452.03	3.2500	\$1,955.72	\$6,407.74	\$25,630.97	
11/15/2037	\$4,488.20	3.2500	\$1,919.54	\$6,407.74		\$25,630.97
02/15/2038	\$4,524.67	3.2500	\$1,883.08	\$6,407.74		
05/15/2038	\$4,561.43	3.2500	\$1,846.31	\$6,407.74		
08/15/2038	\$4,598.49	3.2500	\$1,809.25	\$6,407.74	\$25,630.97	
11/15/2038	\$4,635.85	3.2500	\$1,771.89	\$6,407.74		\$25,630.97
02/15/2039	\$4,673.52	3.2500	\$1,734.22	\$6,407.74		
05/15/2039	\$4,711.49	3.2500	\$1,696.25	\$6,407.74		
08/15/2039	\$4,749.77	3.2500	\$1,657.97	\$6,407.74	\$25,630.97	
11/15/2039	\$4,788.36	3.2500	\$1,619.38	\$6,407.74		\$25,630.97
02/15/2040	\$4,827.27	3.2500	\$1,580.47	\$6,407.74		
05/15/2040	\$4,866.49	3.2500	\$1,541.25	\$6,407.74		
08/15/2040	\$4,906.03	3.2500	\$1,501.71	\$6,407.74	\$25,630.97	
11/15/2040	\$4,945.89	3.2500	\$1,461.85	\$6,407.74		\$25,630.97
02/15/2041	\$4,986.08	3.2500	\$1,421.66	\$6,407.74		
05/15/2041	\$5,026.59	3.2500	\$1,381.15	\$6,407.74		
08/15/2041	\$5,067.43	3.2500	\$1,340.31	\$6,407.74	\$25,630.97	
11/15/2041	\$5,108.60	3.2500	\$1,299.14	\$6,407.74		\$25,630.97
02/15/2042	\$5,150.11	3.2500	\$1,257.63	\$6,407.74		
05/15/2042	\$5,191.96	3.2500	\$1,215.79	\$6,407.74		
08/15/2042	\$5,234.14	3.2500	\$1,173.60	\$6,407.74	\$25,630.97	
11/15/2042	\$5,276.67	3.2500	\$1,131.07	\$6,407.74		\$25,630.97
02/15/2043	\$5,319.54	3.2500	\$1,088.20	\$6,407.74		
05/15/2043	\$5,362.76	3.2500	\$1,044.98	\$6,407.74		
08/15/2043	\$5,406.33	3.2500	\$1,001.41	\$6,407.74	\$25,630.97	
11/15/2043	\$5,450.26	3.2500	\$957.48	\$6,407.74		\$25,630.97
02/15/2044	\$5,494.54	3.2500	\$913.20	\$6,407.74		
05/15/2044	\$5,539.19	3.2500	\$868.55	\$6,407.74		
08/15/2044	\$5,584.19	3.2500	\$823.55	\$6,407.74	\$25,630.97	
11/15/2044	\$5,629.57	3.2500	\$778.18	\$6,407.74		\$25,630.97
02/15/2045	\$5,675.31	3.2500	\$732.44	\$6,407.74		
05/15/2045	\$5,721.42	3.2500	\$686.32	\$6,407.74		
08/15/2045	\$5,767.90	3.2500	\$639.84	\$6,407.74	\$25,630.97	
11/15/2045	\$5,814.77	3.2500	\$592.97	\$6,407.74		\$25,630.97
02/15/2046	\$5,862.01	3.2500	\$545.73	\$6,407.74		
05/15/2046	\$5,909.64	3.2500	\$498.10	\$6,407.74		
08/15/2046	\$5,957.66	3.2500	\$450.08	\$6,407.74	\$25,630.97	
11/15/2046	\$6,006.06	3.2500	\$401.68	\$6,407.74		\$25,630.97
02/15/2047	\$6,054.86	3.2500	\$352.88	\$6,407.74		
05/15/2047	\$6,104.06	3.2500	\$303.68	\$6,407.74		
08/15/2047	\$6,153.65	3.2500	\$254.09	\$6,407.74	\$25,630.97	
11/15/2047	\$6,203.65	3.2500	\$204.09	\$6,407.74		\$25,630.97
02/15/2048	\$6,254.06	3.2500	\$153.68	\$6,407.74		

05/15/2048	\$6,304.87	3.2500	\$102.87	\$6,407.74			
08/15/2048	\$6,356.10	3.2500	\$51.64	\$6,407.74	\$25,630.97	\$19,223.23	
	\$490,000.00		\$312,813.89	\$802,813.89	\$802,813.89	\$802,813.89	